[Insert District/State Charter School Header]

Date:

District

Address

The purpose of this letter is to create a consortium between [*fiscal agent name*] and \_\_[*consortium member* *name*] to allow Title III funds to be awarded to \_\_\_\_[*fiscal agent name*] as \_\_\_[*consortium member name*] does not have a sufficient number of English Learner (EL) students to qualify for a minimum subgrant of $10,000.00 as required under Section 3114(b). This letter further names \_\_[*fiscal agent name*] as the fiscal agent and outlines the responsibilities of the LEAs in the consortium. This agreement is to be in effect for the fiscal year time period of **July 1, 20\_\_\_\_ through June 30, 20\_\_\_**.

A. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ shall:

Fiscal Agent

1. Have a federal tax identification number;
2. Have on file the letter regarding the consortium members’ participation;
3. Act as the fiscal agent for all fiscal transactions of the consortium, including Budget Adjustment Requests (BARs), purchases, requests for reimbursements (RfRs), requisitions, payments, etc.;
4. Maintain accurate records of all financial transactions carried out on behalf of each consortium member. In addition, if the consortium has carryover funds, continue to serve as financial manager until the funding deadline has expired and all paperwork has cleared;
5. Since the fiscal agent carries the responsibility for the financial and administrative burden of the consortium, the fiscal agent is entitled to the indirect costs of the consortium and is allowed to charge the indirect cost at its New Mexico Public Education Department calculated rate.
6. Ensure that Title III funds are shared to benefit the consortium members according to the EL student count from each district; and
7. Obtain the approved Title III local plans from all member districts and submit the combined Title III consortium budget in OBMS.

B. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ shall:

Consortium Member

1. Prepare and develop the Title III local plan for [*consortium member name*] to meet the needs of EL students, to include supplemental services, professional development, and parent, family and community engagement;
2. Submit a complete Title III local plan to the New Mexico Public Education Department for review and approval.
3. Submit the approved Title III local plan to the *[fiscal agent name]* in a timely manner.
4. Implement the Title III program as described and outlined in the approved Title III local plan, including the identification and assessment of EL students and appropriate parental notification.

It is mutually understood and agreed by and between the parties that:

1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ will act as the fiscal agent for the consortium in the amount of $\_[*consortium member planning allocation dollar amount*], and that all paperwork, i.e. Title III local plans, BARs, purchases, requisitions, requests for reimbursement etc. will be submitted in a timely manner;
2. Individual LEAs in the consortium are responsible for preparation of Title III local plans, program implementation, assessments, appropriate parent notification and professional development, etc.

CONTACTS and signatures: (All Consortium Superintendents to include Fiscal Agent)

DISTRICT

SUPERINTENDENT \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

ADDRESS Superintendent’s Signature

PHONE NUMBER \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date

DISTRICT

SUPERINTENDENT \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

ADDRESS Superintendent’s Signature

PHONE NUMBER \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date