

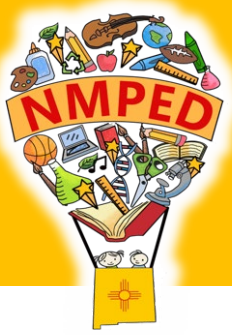
Family Income Index



Prepared for
2021 Semi-Annual Government to Government Summit
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Overview

SEG*

- \$2.75 billion (86% of PSS)
 - 315k Students
- *excludes at-risk*

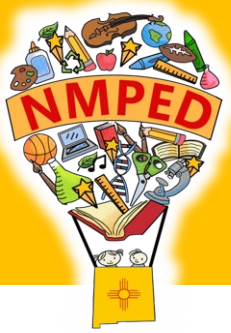
At-Risk Index

- Part of SEG
- \$296 million (9% of PSS)
 - Title I = 89K students (28%)
 - Mobility = 79K students (25%)
 - ELL = 54K students (17%)

Family Income Index

Direct funding to the approx. 1/3 of students with the lowest incomes

- Academic enrichment and intervention
- Physical and social-emotional health needs
- Access to supports and services
- Educator retention
- Before and after school programs



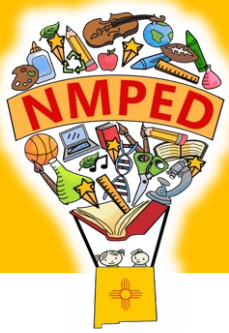
Critiques of Current At-Risk Index

- *“SEG allocations to New Mexico school districts are only weakly related to district percentages of poor students, meaning that the highest poverty districts receive only 2 percent - 3 percent more funding per student than the average district.”*

--Court's Findings of Fact and Conclusions of Law And Order re Final Judgment, Martinez-Yazzie case, p. 422

- *“[The state must] determine whether the increased at-risk index, combined with an adjustment for FRPL meets the needs of at-risk students in New Mexico or whether further adjustments are necessary.”*

--Transform Education New Mexico Platform, p. 21



Family Income Index

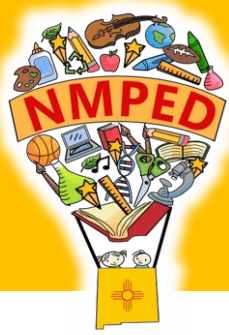
Family Income Index

Tax Data

- Match precise income data using tax records
- Partner with Tax and Revenue Department

Benefit Data

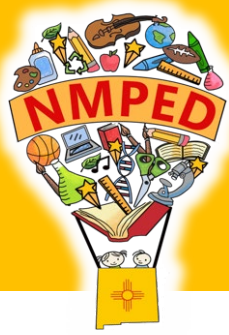
- Match income data use SNAP and TANF eligibility data
- Partner with Human Services Department



Family Income Index Student Counts

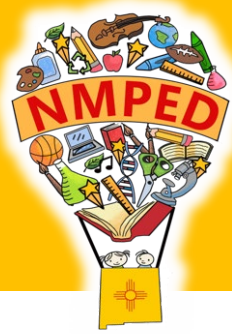
Income Level Categories		
Percentage of Poverty Level	Level	Category
0-75%	1	Extremely low income
76%-130%	2	Very low income
131%-185%	3	Low income
186%-225%	4	Moderate income
Above 225%	5	Above average income

Levels by Student Count and Percentage	
Poverty Level	Student Count
Extremely low income	68,167 (21%)
Very low income	59,843 (18%)
Low income	56,336 (17%)
Moderate income	34,206 (11%)
Above average income	107,446 (33%)
Total	325,998



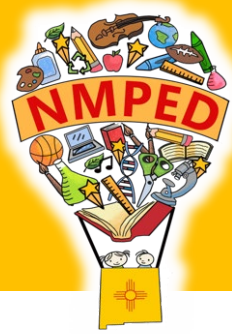
Directing Funding According to Economic Need

- An improved income metric would enable economically disadvantaged calculations at the school level
- School level economically disadvantaged calculations will allow for all charter schools to receive a school-specific at-risk appropriation



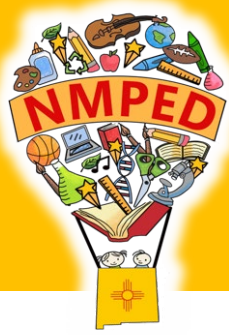
2021 Legislation

- Passed Senate Bill 17
 - Creates the Family Income Index
 - Outlines the process for identifying eligible schools and method for calculating allocations
 - Requires schools receiving more than \$40,000 to spend the allocation in the following ways:
 - At least 1/3 on structured literacy and reading interventions
 - At least 1/3 on math interventions
 - 1/3 on other student supports, such as counselors, social workers, or other wraparound services
 - Schools receiving less than \$40,000 can spend the allocation on any or all of the three categories



Implementation

- PED received \$30 million to be spent over the next two fiscal years (\$15 million per year)
- 108 schools from 69 school districts, including 10 state-chartered charter schools received FII funding
- Schools must tell PED about their plans for spending and report student outcomes
- PED will use the next two years to support schools in planning for their funds, monitoring spending, and tracking student progress to determine the efficacy of the FII
- Establish evidence for expanding the funding and use of the Family Income Index



Implementation

LEA	School	FII	Award
• BLOOMFIELD	NAABA ANI ELEMENTARY	0.4643	\$222,800
• CENTRAL CONS.	NASCHITTI ELEMENTARY	0.6222	\$53,320
• CENTRAL CONS.	NIZHONI ELEMENTARY	0.6427	\$229,465
• DULCE	DULCE MIDDLE	0.5702	\$61,889
• GALLUP	NAVAJO ELEMENTARY	0.8084	\$220,895
• GALLUP	NAVAJO MIDDLE SCHOOL	0.6777	\$78,075
• GALLUP	THOREAU ELEMENTARY	0.7023	\$206,613
• JEMEZ VALLEY	SAN DIEGO RIVERSIDE	0.5455	\$45,702
• MAGDALENA	MAGDALENA MIDDLE	0.5775	\$39,038

Questions & Answers

