

**STATEMENT OF GOVERNING BODY TO CONSULT WITH PED**

We, the undersigned, make up the governing body of Vista Grande High School, located in Taos, New Mexico.

In accordance with 6.80.4.16 NMAC, we agree to consult with the New Mexico Public Education Department on any matter not covered by the manual of accounting and budgeting before taking any action related to funds held as a board of finance.

We make this statement as part of Vista Grande HS's application to the Public Education Commission for status as a board of finance under 6.80.4.16 NMAC.

We understand that we must retain or hire a Licensed School Business Manager as soon as financial feasible and, thereafter, notify the New Mexico Public Education Commission within 30 days of hiring and/or changing in a Licensed School Business Manager for the school, and a new, signed "Affidavit of Financial Custodian" must be submitted.

We understand that we must submit an Affidavit of Governing Body Member to the Public Education Commission within 30 days of a change in membership of our governing body.

THE FOLLOWING MEMBERS OF THE VISTA GRANDE HIGH SCHOOL GOVERNING BOARD GIVE THE FOREGOING STATEMENT THIS 20th DAY OF June, 2022.

1. Elizabeth Roth  
[signature]  
Elizabeth Roth  
[print]
2. Harold V. Cordova  
[signature]  
Harold V. Cordova  
[print]
3. Eleanor Romero  
[signature]  
Eleanor Romero  
[print]
4. Sharon Band  
[signature]  
Sharon Band  
[print]
5. Mark Goldman  
[signature]  
Mark Goldman  
[print]

Attach additional pages if membership exceeds five.

# AFFIDAVIT OF GOVERNING BODY MEMBER

STATE OF NEW MEXICO )  
 )  
COUNTY OF )

I, Shona Mares Bond, after being duly sworn, state:

1. My name is Shona MARES Bond and I reside at 6 Cuchilla Rd,  
Ranchos de Taos, New Mexico 87557. My personal email address is  
smaresbond@taosnet.com and my personal phone number is 575-770-7598.

2. I am a member of the governing body of the Vista Grande High School in  
Taos, New Mexico.

3. I attest that I am currently not a current governing body member of any other charter school  
authorized in the state of New Mexico.

4. I have never been a governing body member of a charter school that was suspended or failed  
to receive or maintain their board of finance designation.

5. I understand that as a member of the Vista Grande High School's governing body, I am  
entrusted with oversight of expenditure of public funds in accordance with all applicable laws,  
regulations and rules, including but without limitation any laws or rules pertaining to conflicts of  
interest, public school finance, and procurement.

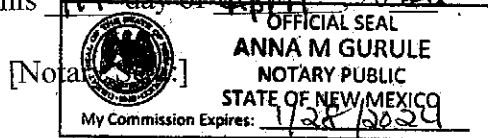
[Signature]  
[Signature]

4/11/2022  
Date

Shona MARES-Bond  
[Print]

## VERIFICATION

The forgoing Affidavit of Governing Body Member was subscribed and sworn to before me,  
this 11th day of April, 2022.



Anna M. Gurule  
NOTARY PUBLIC

My commission expires: 1/28, 2024.

**AFFIDAVIT OF GOVERNING BODY MEMBER**

STATE OF NEW MEXICO )  
COUNTY OF Taos )

I, Eleanor Romero, after being duly sworn, state:

1. My name is Eleanor Romero and I reside at 117 La Loma St, Taos, New Mexico 87571. My personal email address is eleanor\_romero@yahoo.com, and my personal phone number is 575-770-6314.

2. I am a member of the governing body of the Vista Grande High School in Taos, New Mexico.

3. I attest that I am currently not a current governing body member of any other charter school authorized in the state of New Mexico.

4. I have never been a governing body member of a charter school that was suspended or failed to receive or maintain their board of finance designation.

5. I understand that as a member of the Vista Grande HS's governing body, I am entrusted with oversight of expenditure of public funds in accordance with all applicable laws, regulations and rules, including but without limitation any laws or rules pertaining to conflicts of interest, public school finance, and procurement.

Eleanor Romero  
[Signature]

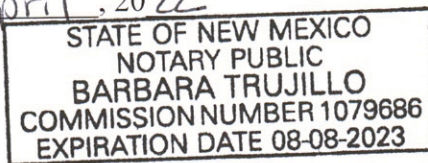
4-5-2022  
Date

Eleanor Romero  
[Print]

**VERIFICATION**

The forgoing Affidavit of Governing Body Member was subscribed and sworn to before me, this 5 day of April, 2022.

[Notary Seal:]



Barbara Trujillo  
NOTARY PUBLIC

My commission expires: August 8, 2023.



**AFFIDAVIT OF GOVERNING BODY MEMBER**

STATE OF NEW MEXICO )  
 )  
COUNTY OF Taos )

I, Elizabeth Anne Roth, after being duly sworn, state:

1. My name is Elizabeth Anne Roth and I reside at 1019 Del Norte Ln  
Taos, New Mexico 87571. My personal email address is  
eroth@g.com and my personal phone number is 575-779-3629

2. I am a member of the governing body of the Vista Grande High School in  
Taos, New Mexico.

3. I attest that I am currently not a current governing body member of any other charter school authorized in the state of New Mexico.

4. I have never been a governing body member of a charter school that was suspended or failed to receive or maintain their board of finance designation.

5. I understand that as a member of the Vista Grande High's governing body, I am entrusted with oversight of expenditure of public funds in accordance with all applicable laws, regulations and rules, including but without limitation any laws or rules pertaining to conflicts of interest, public school finance, and procurement.

Elizabeth Anne Roth  
[Signature]

4-7-2022  
Date

Elizabeth Anne Roth  
[Print]

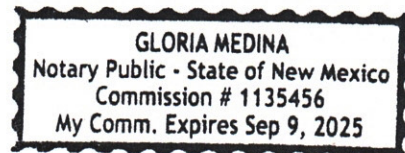
**VERIFICATION**

The forgoing Affidavit of Governing Body Member was subscribed and sworn to before me, this 7<sup>th</sup> day of April, 2022.

[Notary Seal:]

Gloria Medina  
NOTARY PUBLIC

My commission expires: Sep 9, 2025.



**AFFIDAVIT OF GOVERNING BODY MEMBER**

STATE OF NEW MEXICO )  
COUNTY OF )

I, MARK GOLDMAN, after being duly sworn, state:

1. My name is MARK GOLDMAN and I reside at 44 LADANIMAS RD  
ARROYO SECO, New Mexico 87514. My personal email address is  
mgoldmanian@gmail.com and my personal phone number is (575) 770-1132.
2. I am a member of the governing body of the VISTA GRANDE in  
HIGH SCHOOL, New Mexico.
3. I attest that I am currently not a current governing body member of any other charter school  
authorized in the state of New Mexico.
4. I have never been a governing body member of a charter school that was suspended or failed  
to receive or maintain their board of finance designation.
5. I understand that as a member of the VISTA GRANDE HIGH SCHOOL's governing body, I am  
entrusted with oversight of expenditure of public funds in accordance with all applicable laws,  
regulations and rules, including but without limitation any laws or rules pertaining to conflicts of  
interest, public school finance, and procurement.

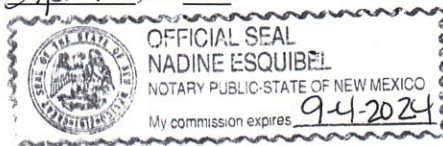
[Signature]  
[Signature]  
MARK GOLDMAN  
[Print]

4/8/2022  
Date

**VERIFICATION**

The forgoing Affidavit of Governing Body Member was subscribed and sworn to before me,  
this 8th day of April, 2022.

[Notary Seal:]



[Signature]  
NOTARY PUBLIC

My commission expires: 9-4, 2024.



**AFFIDAVIT OF GOVERNING BODY MEMBER**

STATE OF NEW MEXICO )

COUNTY OF )

I, Harold V. Cordova, after being duly sworn, state:

1. My name is Harold V. Cordova and I reside at TAOS - PO Box 59,  
Arroyo Seco, New Mexico 87514. My personal email address is  
\_\_\_\_\_ and my personal phone number is 575-770-8437.

2. I am a member of the governing body of the VGHS in  
TAOS, New Mexico.

3. I attest that I am currently not a current governing body member of any other charter school authorized in the state of New Mexico.

4. I have never been a governing body member of a charter school that was suspended or failed to receive or maintain their board of finance designation.

5. I understand that as a member of the VGHS's governing body, I am entrusted with oversight of expenditure of public funds in accordance with all applicable laws, regulations and rules, including but without limitation any laws or rules pertaining to conflicts of interest, public school finance, and procurement.

[Signature]

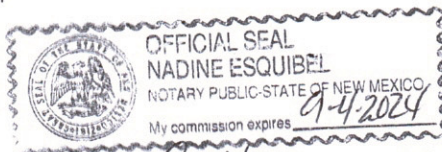
4/5/22  
Date

Harold V. Cordova  
[Print]

**VERIFICATION**

The forgoing Affidavit of Governing Body Member was subscribed and sworn to before me,  
this 5th day of April, 20 22

[Notary Seal:]



My commission expires: 9-4, 20 24.

[Signature]  
NOTARY PUBLIC

[illegible]

1. I live in the City of Craig, County of Moffat, Colorado.
2. In accordance with 6.80.4.16 NMAC, I agree to accept the responsibility of keeping the financial records of the charter school and recognized that I am in charge of maintaining public funds with fidelity and in accordance to public finance laws, rules and regulations.
3. I have completed the following training in the maintenance of financial records:
  - a) NMASBO - over 10 years of attendance
  - b) 13 Classes in Accounting Field – 58.5 Semester Hours.
  - c) Over 30 Years of Experience - 10+ Years in Education Sector of Accounting
4. Attached is a certificate of insurance that indicates that I am adequately bonded to take this responsibility.
5. I have earned the following certificates, licensures and/or degrees:

Certificate, licensure or degree	Educational Institution	Date	Current Yes/No
Business Official License – Level II	State of New Mexico	July 1, 2020 – June 30, 2029	YES
Bachelors of Science in Accounting	Strayer University	Fall 2009	

Wanna G. Mooney  
[Signature of Affiant]

Date 8-Apr. 2022

Deanna G. Mooney  
[Print Name of Affiant]

The foregoing Affidavit of Financial Records Custodian was subscribed and sworn to before me, this 8 day of April, 2022.

**SHAYLEE BOECKMANN**  
NOTARY PUBLIC - STATE OF COLORADO  
Notary ID #20204039875  
My Commission Expires 11/13/2024

*Shayla Boeckmann*  
NOTARY PUBLIC

Revised 10-5-2011

# STATE OF NEW MEXICO



In Recognition of  
The Fulfillment of the Requirements for  
School Personnel Licensure  
this

**LEVEL TWO SCHOOL BUSINESS OFFICIAL**  
is issued to

**DEANNA MOONEY**

Effective from July 01, 2020 to June 30, 2029  
Licensure Number: 328874

A handwritten signature in dark ink, appearing to read "Ryan Stewart".

Secretary of Education



# DEANNA MOONEY

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PO Box 1195 ; Craig, Colorado 81626 ♦ (505)927-7988 or (970)620-2567 ♦ deanna@mooneyconsulting.biz

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## PROFESSIONAL EXPERIENCE

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### Self – Employed

*Finance Director/Business Management  
Services and Consulting*

*Provide services to Charter Schools to maintain the overall operational efficiency and fiscal health of Charter Schools. Oversee the development and implementation of annual budgets, accounts receivable and payable, purchasing, payroll, investments, inventory and district benefit/insurance packages. Prepare quarterly reports. Report fiscal information to the Governance Board in the monthly board meetings. Develop and maintain internal control procedures. Monitor changes to regulation that affect budgeting for education and public facilities. Knowledge of Personnel Policies and Employment Law. Presenter for Conferences for Charter School Governance and Best Practices. See Website for more information – mooneyconsulting.biz.*

### New Mexico Coalition for Charter Schools

*610 Gold Avenue, SW Suite 102  
Albuquerque, NM 87102  
(505) 842-8203*

*Supervisor: Michael Vigil*

*Business Manager  
October 2009 – June 2011*

Duties: *Maintained the overall operational efficiency and fiscal health of Charter Schools assigned to me that had contracted with the Coalition for Business Management Services. Oversaw the development and implementation of annual budgets, accounts receivable and payable, purchasing, payroll, investments, inventory and district benefit/insurance packages. Prepared quarterly reports. Reported fiscal information to the Governance Board in the monthly board meetings. Developed and maintained internal control procedures. Monitored changes to regulation that affected budgeting for education and public facilities. Knowledge of Personnel Policies and Employment Law.*

### Espanola Military Academy

*Post Office Box 100  
Espanola, New Mexico 87532  
(505) 747-3317*

*Supervisor: J. Steven Baca*

*Business Manager  
January 2008 – June 2009  
School Closed*

Duties: *Maintained the overall operational efficiency and fiscal health of the Academy. Oversaw the development and implementation of annual budgets, accounts receivable and payable, purchasing, payroll, investments, inventory and district benefit/insurance packages. Prepared quarterly reports. Reported fiscal information to the Governance Board in the monthly board meetings. Developed and maintained internal control procedures. Monitored changes to regulation that affected budgeting for education and public facilities. Knowledge of Personnel Policies and Employment Law. Assisted the Headmaster with recruitment of faculty and staff. Responsible for all Human Resource management of the of the faculty and staff.*

### Santa Clara Pueblo Gaming Commission

*Post Office Box 2688  
Espanola, New Mexico 87532  
(505) 747-4306*

*Supervisor: Gaming Commissioners*

*Promoted to Executive Director  
May 2007 – January 2008  
Promoted to Chief Compliance Officer  
March 2004 – May 2007  
Compliance Officer  
January 2003 – March 2004*

Duties: *Interviewed, Hired, Trained, Supervised, and Mentored staff of the Gaming Commission. Directed the development of the strategic plans for the Gaming Commission. Directed the establishment, implementation, and communication of goals, objectives, policies and procedures in accordance with the strategic plan and applicable laws, regulations, code of regulatory agencies and at the direction of the Commissioners. Monitored changes to federal and state laws and regulations that affected gaming. Conducted in depth investigation of alleged or suspected gaming violations. Examined casino policies, procedures, and practices to ensure compliance with laws and regulations. Reviewed operations to determine impact and effectiveness of internal controls. Resolved compliance and internal audit concerns with management of casino. Developed and monitored the budget for the Commission as was approved by the Tribal Council. Responsible for all Human Resource Management of the Commission. Maintained a positive and professional work environment.*

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Solamente Vida, Inc.  
Post Office Box 669  
Santa Cruz, New Mexico 87567  
(505) 747-6707

Owner/Supervisor: Greg Nussbaum

Position: Accountant/Office Manager  
October 2001 – January 2003

City of Craig  
300 West Fourth Street  
Craig, Colorado 81625  
(970) 824-8151

**Supervisor:** Cathy Call

Promoted to **Utility Billing Coordinator:**  
May 1997 through October 2001

**Utility Billing Clerk:**  
September 1996 – May 1997  
December 1992 – March 1993 Temp.  
November 1985 – May 1991

Duties: Responsible for Accounts Payable; Accounts Receivable; Payroll; Responsible for filing forms CRS-1, 940, 941, and State of NM Worker's Comp Withholding. All accounting and office management.

Duties: Responsible for billing approximately 3,300 accounts on a monthly basis. Ensured daily operation of computer system; Coded and updated programs and changes. Daily processing of new services, tap permits, and maintenance of existing accounts. Daily cash posting and cash balancing; preparation of bank deposit; maintained files of utility deposits and refunds of deposits; maintained dumpster accounts and billing of temporary construction dumpsters. Responsible for monitoring and sending delinquent notices; conducted hearings regarding delinquent accounts; responsible for follow-up of billing arrangements or disconnection. Filed and released liens for delinquent properties. Customer service and research of complaints and questions regarding billings. Responsible for maintaining and sorting billing records for permanent storage. Assisted in the annual audit pertaining to Utility Billing. In the Spring of 1998 the city implemented a new meter reading system. I was responsible for implementing and developing new procedures and a new data-base for the system. In August/September 2001 I implemented new billing procedures on account maintenance that increased productivity and efficiency of the billing system. Throughout my tenure I created spread-sheets and new forms to make the department more efficient. Cross-trained and served as backup for the Accounts Payable Department/Payroll Department, and Court Clerk during absences or heavy work loads.

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## EDUCATION & CERTIFICATIONS

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### **Strayer University**

Bachelor of Science (BS) in Accounting, 2009 – Graduated summa cum laude.

### **Colorado Northwest Community College**

Associate of Arts (AA) in Business Administration (with high honors), 1996

### **Other**

◆ Level II School Business Officials License with the New Mexico Public Education Department- Expires June 30, 2029



A Member of the Tokio Marine Group

One Bala Plaza, Suite 100  
 Bala Cynwyd, Pennsylvania 19004  
 610.617.7900 Fax 610.617.7940  
 PHLY.com

## **ACCOUNTANTS PROFESSIONAL LIABILITY INSURANCE POLICY**

### **Philadelphia Indemnity Insurance Company**

#### **DECLARATIONS**

Policy Number: PHSD1644509

NOTICE: EXCEPT TO SUCH EXTENT AS MAY OTHERWISE BE PROVIDED HEREIN, THIS POLICY IS WRITTEN ON A CLAIMS MADE BASIS AND COVERS ONLY THOSE CLAIMS FIRST MADE AGAINST THE INSURED DURING THE POLICY PERIOD AND REPORTED IN WRITING TO THE INSURER PURSUANT TO THE TERMS HEREIN. THE LIMIT OF LIABILITY AVAILABLE TO PAY JUDGMENTS OR SETTLEMENTS SHALL BE REDUCED BY AMOUNTS INCURRED AS DEFENSE COSTS. PLEASE READ CAREFULLY.

Item 1. NAMED INSURED and Address:  
 Mooney Consulting  
 893 Stout St  
 Craig, CO 81625-3045

Item 2. Limits of Liability: (A) \$ 1,000,000 each CLAIM, including CLAIMS EXPENSE  
 (B) \$ 1,000,000 Annual Aggregate including CLAIMS EXPENSE

Item 3. Deductible: \$ 5,000 Deductible per CLAIM

Item 4. POLICY PERIOD: From: 08/24/2021 To: 08/24/2022  
 (12:01 A.M. local time at the address shown in Item 1.)

Item 5. Premium: \$ 900.00

Item 6. Retroactive Date: 08/24/2020

Endorsements: Per Schedule Attached

In witness whereof, the Insurer issuing this Policy has caused this Policy to be signed by its authorized officers, but it shall not be valid unless also signed by the duly authorized representative of the Insurer.

John W. Glomb, Jr.  
 President & CEO

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 Countersignature

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 Countersignature Date



# Philadelphia Indemnity Insurance Company

## Form Schedule – Accountants

**Policy Number:** PHSD1644509

Forms and Endorsements applying to this Coverage Part and made a part of this policy at time of issue:

Form	Edition	Description
PI-ACT-1	1197	Accountants Professional Liability Insurance Policy
PI-ACT-2	1197	Professional Services Exclusion
PI-ACT-19	1197	Knowledge of Wrongful Act Exclusion
PI-ACT-20	1197	Prior and Pending Litigation Endorsement
PI-ACT-21	1197	Retroactive Date Endorsement
PI-ACT-25	0598	Mediation Incentive
PI-ACT-26	1202	Pro-Pak Elite Coverage Enhancement
PI-ACT-29	1203	Subpoena Counsel
PI-ACT-33	0804	Personal Financial Planner Extension
PI-ACT-1954	1197	Accountants Professional Liability Insurance Policy
PI-ARB-1	0403	Binding Arbitration
PI-BELL-1	1109	Bell Endorsement
PI-CME-1	1009	Crisis Management Enhancement Endorsement
CO-Disclosure	1204	Disclosure Form - Claims-Made Policy - Colorado
PI-CO-2	0798	Colorado Amendatory Endorsement



**NEW MEXICO**  
GENERAL SERVICES DEPARTMENT

*Charlotte Archuleta*

*Who has satisfactorily pursued the certification training program and  
passed the required examination*

*in accordance with the requirements established pursuant to*

**NMSA 13-1-95.2**

*is hereby awarded on this 3rd day of March 2022*

**Chief Procurement Officer Certification**

*Certificate No.* **CPO-2015-000000-01102**



*[Signature]*  
**State Purchasing Agent**