

La Tierra Expectations set forth by the PEC on 8.29.22

The governing board complies with laws, bylaws and maintains appropriate fiscal oversight and planning; including the use of SEG funding.

Outcomes	First deadline and documentation required. 10.19.22 update to PEC	Second deadline/date of second update to PEC
<p>1) The school will obtain training on the charter school fiscal policies and roles of the Governing Board, Finance subcommittee and staff.</p>	<p>By November 1, all board members will have completed the Fiscal training provided by CSD, a report to PEC will be provided at the December 16th meeting. As of 10.19.22 2 of 5 board members completed all three hours of Fiscal Training. Below is a table of GC members training to date and link to the 2022-23 training schedule.</p>	
<p>2) The board will create a budget development plan to include:</p> <ul style="list-style-type: none"> ● In October, the enrollment projection, submitted to PED. ● In the spring, a timeline of their activities leading to the budget submission. ● Provide CSD with the agenda for the meeting in which public input for the budget is sought. 	<p>Status update will be provided to CSD by November 1, 2022, a report to PEC will be provided at the December 16th meeting. As of 10.19.22 La Tierra did submit the enrollment projection to PED. The due date was 10/ 14/22. See membership projections below.</p>	<p>Status update will be provided to CSD by May 1 and reported to PEC at the May, 2023 meeting.</p>
<p>3) Notification is submitted to PEC through CSD for all Governing Board member transitions, in accordance with PEC policy.</p>	<p>Status update reported to PEC at the December 16th meeting. As of 10.17.22 CSD received a notification of GC member transition, included in the 10.21.22 PEC's consent agenda.</p>	<p>PEC update at the May, 2023 meeting.</p>

<p>4) SEG is used to support the public school eligible population (K-12 only) and any Pre-K programs use other funds. The school will provide an accounting of how the existing Pre-K program is funded, using non-SEG funding.</p>	<p>Provide written documentation to the PEC within 15 business days showing either:</p> <ol style="list-style-type: none"> 1) An approved early childhood program; 2) Funding for this program not utilizing SEG funding; OR 3) That all non-qualified students are no longer being provided services at the school. <p>CSD verified that the school ended its PreK program by 1) reviewing a communication sent home to Pre-K families and 2) visiting the school on 9.6.22 to observe the classroom where PreK students were formerly combined with K students, none were present.</p>	
<p>Other updates as of 10.17.22</p>	<ul style="list-style-type: none"> - The school's interim head administrator Cliff Thompson is no longer on contract (as of 10.15.22) - The school's GC voted, at a special meeting appropriately noticed, to offer an interim head administrator, Patricia Herrera a contract for .25 FTE. - We are still working to obtain the Mission-Specific Goal worksheet from the school. 	

Membership Projections



School Year: 2023-2024

District: LA TIERRA MONTESSORI SCHOOL

Location Name	Grade Level	Regular	3Y	4Y	C Level	D Level	Membership Total
LA TIERRA MONTESSORI SCHOOL	01	10	0	0	1	0	11
	02	6	0	0	1	0	7
	03	8	0	0	1	0	9
	04	10	0	0	1	0	11
	05	9	0	0	2	1	12
	06	11	0	0	0	0	11
	07	8	0	0	1	0	9
	08	11	0	0	1	0	12
	09	0	0	0	0	0	0
	10	0	0	0	0	0	0
	11	0	0	0	0	0	0
	12	0	0	0	0	0	0
	KF	11	0	0	0	0	11
	KN	0	0	0	0	0	0
	PK	0	0	0	0	0	0
Total		84	0	0	8	1	93
Total		84	0	0	8	1	93

Board Member Name	Position	Fiscal Requirements 3 Hours	Academic Data 2 Hour	Open Government/ Org. Perfo 1 Hour	Ethics/ Respo 1 Hour	ECL 1 Hour	New Member Training 7 Hours	TOTAL HOURS
Brenda Atencio	VP	3	2			1		6

Isaac Casados	P	3	2	1		1		7
Delisha Gordon-Brown	Sec	1			1	1		3
Charlie Riddick		2	2	1	1	1		7
Jacqueline Martinez-Vigil				1				1

2022-23 Training Schedule:

<https://webnew.ped.state.nm.us/wp-content/uploads/2022/08/FY23-Annual-Schedule-8.2.22-MB-BR-BR.pdf>