



New Mexico PEC Training





Today's Agenda

- What Epicenter will bring to your team
- Deployment Timeline
- Submission Workflow, Documents, and Data
- Live Training!
 - Home Page and Centers
 - Searching for Submissions
 - Contacts in Board and School Center
- Q&A and Next Steps

One system that can manage it all

 Collaborate across organizations

 Assess academic performance

 Manage documents & reporting

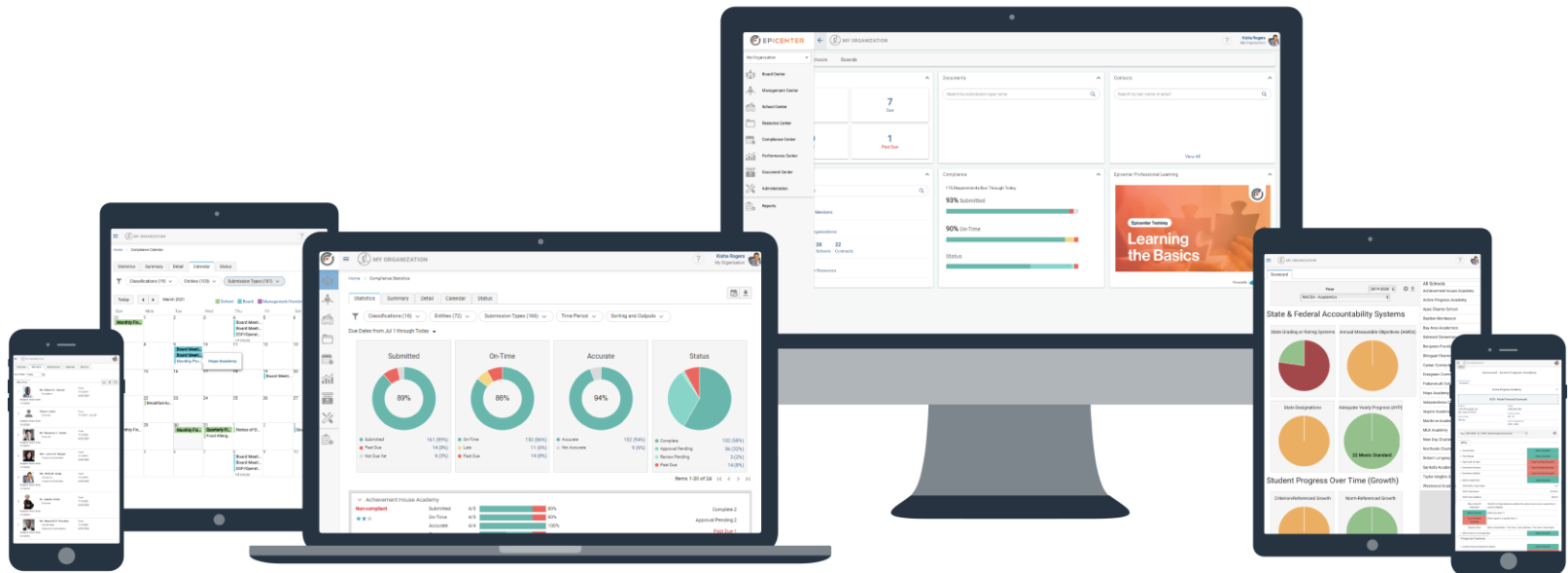
 Manage the charter lifecycle

 Automate recurring activities

 Monitor financial health

 Strengthen communications & transparency

 Streamline compliance & workflow





What Epicenter Does for Your Team

- Ensures strength through annual operations and compliance
- Maintains consistency
- Provides a single repository for files and school information
- Creates transparency and encourages collaboration
- Remains consistent throughout organizational and staff transitions



Epicenter Deployment Timeline Phase I

Date of Training	Training Cohorts	Training Topics
August 12th and 20th	2025-2030 Renewal Cohort (20 schools)	Renewal Application Materials due Sept 3; Oct. 1
August 13th	CSD Internal Training	General Training & Overview Uploading and Reviewing File submissions
August 27th and 29th	2024-2029 and 2024-2027 Renewal Cohorts (13 schools total) All Schools (including 2025-2030 renewal Cohorts)	<ol style="list-style-type: none">1. Assurances for Compliance Indicator 3.C (due date extended to 9/30/2024)2. Top 10 Reporting Tasks (due 10/1/2024)3. Submitting Amendments/Waivers/Notifications via Epicenter
August 29th	Office Hours	Epicenter Q&A
September 18th	Implementation Year Schools	Implementation Year Materials due starting in November
September 19th	PEC Internal Training	General overview of Epicenter and searching for files



Epicenter Deployment Timeline Phase II

Phase II	Timeline
New School Applications	Notice of Intent (Nov./Dec) Application available after Notice of Intent
Scorecards	Academic (Nov./Dec.) Financial (Feb.) Organizational (TBD)



What documents and data are collected during the year?

With Epicenter, you can collect:

- Files
- Files and/or Text
- Data
- Certification that a user has completed a task

These items are called "**submission types**" within Epicenter. Submission types allow you to define the criteria for how you want to collect those submissions.



Collect & Organize Documents



Fulfill Reporting Requirements



Access, View, and Share
Information



Epicenter Live Training



Questions?!



Resources

Below are short training videos and articles on the areas covered today! Login before selecting the links below.

[All Support Resources](#)

Getting Started with Epicenter

[Learning the Basics](#)

Compliance Statistics

[Portfolio Charts](#)

Searching for Submissions (Files)

[Most Common Areas – Documents Widget and Document Center](#)

Exporting Data

[Using the Easy Exports](#)

Next Steps

- Setup your Epicenter user account (comes from noreply@epicenternow.org)
- Reach out with questions!

Epicenter Support Team

We're here for you!

Access our highly trained support team
M-F 8 am – 7 pm ET

You will also get **24/7** access to our Help Center.



MEGHANN



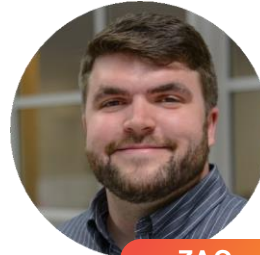
JACQUELINE



SYLVIA



STEPHANIE



ZAC



EIREEN



LAURA



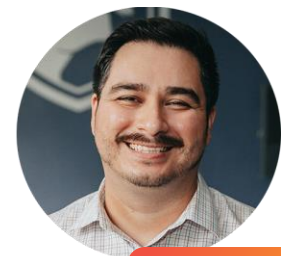
BECKY



JENNIFER



CASEY



JUAN

Leverage our experience & expertise!

- > Consulting, Coaching & Capacity Building
- > Authorizer, Board, & School Relations
- > Board Training & Policies
- > Personalized Performance Goals
- > Strategy & Systems Development
- > School Startup & Growth / Facilities Consulting



Jim Goenner, Ph.D.



Mary Bradley



Mark Weinberg



Alyson Murphy



Lisa Bergman



Vashaunta Harris



Bob Bellafiore



Cindy Schumacher

Thank You!



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